



**AASGARD**  
DIVIDEND GROWTH  
SMALL & MID CAP

## **FOR IMMEDIATE RELEASE**

### **Coldstream Wealth Management Announces Mutual Fund Launch** *Aasgard Dividend Growth Small & Mid-Cap Fund*

**BELLEVUE, WA — April 1, 2016** — Coldstream is pleased to announce the launch of the **Aasgard Dividend Growth Small & Mid-Cap Fund** (“the Fund”). Trading under symbol AADGX, the Aasgard Dividend Growth Small & Mid-Cap Fund seeks a combination of dividend income and capital appreciation, with a secondary focus on lower than market volatility. Under normal market conditions, the Fund will invest at least 80% of its net assets (plus any borrowings for investment purposes) in dividend-paying common stocks of small- and medium-sized companies. The Fund invests primarily in the common stocks of domestic small and medium capitalization companies with market capitalizations under \$15 billion that the Advisor believes have strong growth potential and attractive dividend and yield opportunities. The Fund may also invest up to 15% of its net assets in real estate investment trusts (“REITs”).

Coldstream is responsible for the day-to-day management of the Fund and James Walsh, CFA<sup>®</sup>, will serve as Portfolio Manager of the Fund.

#### **WHAT IS AASGARD?**

The name Aasgard comes from a local geologic feature, Aasgard Pass. The steep pass is located in the Alpine Lake Wilderness of Washington State. It rises roughly 2,000 feet in just 3/4th of a mile. Aasgard Pass is one of two entrances to the Core Enchantments, an area of outstanding beauty. Overnight access is limited by the National Forest Service, hikers wishing to stay overnight enter an annual lottery system to gain permission. The pass was likely named by Bill and Peggy Stark, a couple who explored the area extensively in the mid-20th century, they gave many lakes, mountains, and passes Nordic names. These names have been passed between climbers and hikers ever since, though USGS may have other names indicated on the official maps. According to Norse mythology Aasgard is the home of the Aesir Gods, where Odin and his wife Frigg rule. Aasgard is where Valhalla, the resting place of warriors, lies.

#### **ABOUT COLDSTREAM WEALTH MANAGEMENT**

Founded in 1996 in Bellevue, WA, Coldstream was started with a higher purpose in mind – enhancing people’s lives. As the firm grew, they defined a clear mission: to earn and re-earn every relationship with our ideas, insights, and actions – every client, every day. Clients choose Coldstream and stay with them because of who they are and how they work; they have small firm values with big firm reach. Coldstream is passionate about and dedicated to every relationship,

and they drive performance through a sophisticated mix of financial services that include comprehensive financial planning, customized portfolio management, and client services.

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**Mutual fund investing involves risk. Principal loss is possible. The Fund invests in foreign securities which involve greater volatility and political, economic, and currency risks and differences in accounting methods.**

*The Fund's investment objectives, risks, charges, and expenses must be carefully considered before investing. The prospectus contains this and other important information about the Fund. A copy of the prospectus may be obtained by calling 1-877-476-1909 or downloaded from [www.coldstream.com](http://www.coldstream.com). Please read the prospectus carefully before investing.*

The Aasgard Dividend Growth Small & Mid-Cap Fund is distributed by Quasar Distributors, LLC.

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